

JULY 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
	1	2	3	4
	<u>Get Started and Save for the Future You</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT		
7	8	9	10	11
<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Create a Budget and Build Emergency Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Investing for Beginners</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Learn the Basics of When and How to Claim Social Security</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Make the Most of Your Retirement Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Tackle Debt and Understand Your Credit Score</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>A Woman's Guide to Building a Financial Plan</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Navigating Market Volatility</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
14	15	16	17	18
<u>Your College Savings Options</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Identify and Prioritize Your Savings Goals</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Make the Most of Your Retirement Savings</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Prepare for the Reality of Health Care in Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Investing for Beginners</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Create a Budget and Build Emergency Savings</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Get Started and Save for the Future You</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Retirement Basics</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
21	22	23	24	25
<u>Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Preserving Your Savings for Future Generations</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Fundamentals of Retirement Income Planning</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Tackle Debt and Understand Your Credit Score</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>A Woman's Guide to Investing Beyond Retirement</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Take the First Step to Investing</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Learn the Basics of When and How to Claim Social Security</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	<u>Prepare for the Reality of Health Care in Retirement</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Identify and Prioritize Your Savings Goals</u> 2:00PM ET / 1:00PM CT / 11:00AM PT
28	29	30	31	
<u>Tackle Debt and Understand Your Credit Score</u> 12:00PM ET / 11:00AM CT / 9:00AM PT	<u>Investing for Beginners</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Managing My Money: Budget, Emergency Savings, and Debt Basics</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>Fundamentals of Retirement Income Planning</u> 2:00PM ET / 1:00PM CT / 11:00AM PT <u>Get Started and Save for the Future You</u> 4:00PM ET / 3:00PM CT / 1:00PM PT	<u>What is Financial Wellness and why is it important?</u> 12:00PM ET / 11:00AM CT / 9:00AM PT <u>Create a Budget and Build Emergency Savings</u> 2:00PM ET / 1:00PM CT / 11:00AM PT	

AUGUST 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
				1
				A Woman's Guide to Building a Financial Plan 12:00PM ET / 11:00AM CT / 9:00AM PT
4	5	6	7	8
Navigating Market Volatility 2:00PM ET / 1:00PM CT / 11:00AM PT	Quarterly Market Update 12:00PM ET / 11:00AM CT / 9:00AM PT Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT	Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT Quarterly Market Update 2:00PM ET / 1:00PM CT / 11:00AM PT	Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT
11	12	13	14	15
Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT	Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT Take the First Step to Investing 2:00PM ET / 1:00PM CT / 11:00AM PT	Quarterly Market Update 12:00PM ET / 11:00AM CT / 9:00AM PT Retirement Basics 2:00PM ET / 1:00PM CT / 11:00AM PT	Preserving Your Savings for Future Generations 12:00PM ET / 11:00AM CT / 9:00AM PT Tackle Debt and Understand Your Credit Score 2:00PM ET / 1:00PM CT / 11:00AM PT	Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 2:00PM ET / 1:00PM CT / 11:00AM PT
18	19	20	21	22
Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT	A Woman's Guide to Investing Beyond Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 4:00PM ET / 3:00PM CT / 1:00PM PT	Prepare for the Reality of Health Care in Retirement 12:00PM ET / 11:00AM CT / 9:00AM PT Get Started and Save for the Future You 4:00PM ET / 3:00PM CT / 1:00PM PT	CyberWellness®: Personal Security Checklist 12:00PM ET / 11:00AM CT / 9:00AM PT Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT	Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT
25	26	27	28	29
Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	Get Started and Save for the Future You 2:00PM ET / 1:00PM CT / 11:00AM PT	Investing for Beginners 12:00PM ET / 11:00PM CT / 9:00AM PT What is Financial Wellness and why is it important? 2:00PM ET / 1:00PM CT / 11:00AM PT	Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00PM CT / 9:00AM PT Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT	Fundamentals of Retirement Income Planning 12:00PM ET / 11:00PM CT / 9:00AM PT Create a Budget and Build Emergency Savings 2:00PM ET / 1:00PM CT / 11:00AM PT

SEPTEMBER 2025

Universal Web Workshops

Times are shown in Eastern, Central, and Pacific



Click on the workshop title to view details and enroll

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
1	2	3	4	5
		Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT Learn the Basics of When and How to Claim Social Security 2:00PM ET / 1:00PM CT / 11:00AM PT	Retirement Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Prepare for the Reality of Health Care in Retirement 4:00PM ET / 3:00PM CT / 1:00PM PT	Tackle Debt and Understand Your Credit Score 12:00PM ET / 11:00AM CT / 9:00AM PT
8	9	10	11	12
Managing My Money: Budget, Emergency Savings, and Debt Basics 2:00PM ET / 1:00PM CT / 11:00AM PT	Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT	Make the Most of Your Retirement Savings 12:00PM ET / 11:00AM CT / 9:00AM PT Your College Savings Options 2:00PM ET / 1:00PM CT / 11:00AM PT	Create a Budget and Build Emergency Savings 12:00PM ET / 11:00AM CT / 9:00AM PT A Woman's Guide to Investing Beyond Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT Get Started and Save for the Future You 2:00PM ET / 1:00PM CT / 11:00AM PT
15	16	17	18	19
Personal Security Insights—Strategies to Help Safeguard Your Wealth and Family 12:00PM ET / 11:00PM CT / 9:00AM PT	Prepare for the Reality of Health Care in Retirement 12:00PM ET / 11:00PM CT / 9:00AM PT A Woman's Guide to Building a Financial Plan 2:00PM ET / 1:00PM CT / 11:00AM PT	Managing My Money: Budget, Emergency Savings, and Debt Basics 12:00PM ET / 11:00AM CT / 9:00AM PT Investing for Beginners 2:00PM ET / 1:00PM CT / 11:00AM PT	Fundamentals of Retirement Income Planning 12:00PM ET / 11:00AM CT / 9:00AM PT What is Financial Wellness and why is it important? 2:00PM ET / 1:00PM CT / 11:00AM PT	Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT
22	23	24	25	26
Identify and Prioritize Your Savings Goals 2:00PM ET / 1:00PM CT / 11:00AM PT	Learn the Basics of When and How to Claim Social Security 12:00PM ET / 11:00AM CT / 9:00AM PT Create a Budget and Build Emergency Savings 2:00PM ET / 1:00PM CT / 11:00AM PT	Take the First Step to Investing 12:00PM ET / 11:00AM CT / 9:00AM PT Preserving Your Savings for Future Generations 2:00PM ET / 1:00PM CT / 11:00AM PT	Get Started and Save for the Future You 12:00PM ET / 11:00AM CT / 9:00AM PT Prepare for the Reality of Health Care in Retirement 2:00PM ET / 1:00PM CT / 11:00AM PT	Fundamentals of Retirement Income Planning 2:00PM ET / 1:00PM CT / 11:00AM PT
29	30			
Investing for Beginners 12:00PM ET / 11:00AM CT / 9:00AM PT	Make the Most of Your Retirement Savings 2:00PM ET / 1:00PM CT / 11:00AM PT Managing My Money: Budget, Emergency Savings, and Debt Basics 4:00PM ET / 3:00PM CT / 1:00PM PT			

NEW! Fidelity Live-Learning Playlists

Introducing Fidelity live-learning playlists, curated and delivered by our team of professionals to help you tackle financial priorities. Fidelity live-learning playlists take the guess work out of what you need to know and where to begin. Whether it's how to build good money habits, or planning for retirement, each playlist includes our best workshops for building those skills and strategies. **Choose a playlist to get started!**

Intro to Saving and Investing



This Fidelity live-learning playlist can help you start your financial journey on the right foot.

Learn the basics of budgeting, saving in your workplace retirement plan, and how to start investing.

[GO TO PLAYLIST](#)

Get Ready to Retire



This Fidelity live-learning playlist covers the key items for you to consider as you prepare for retirement.

Learn about building an income plan, claiming Social Security, and paying for health care costs.

[GO TO PLAYLIST](#)

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
1211440.1.0

